

LKG  Corporate Advisory Services Ltd

*Knowledge with Experience
to execute your dreams.....*

ABOUT US

We are a registered company in India providing fund raising and management consultancy services. The company is initiated by a group of qualified and experienced professionals and aspires to be recognized as a quality service provider globally. Our objective on every engagement is to exceed the client's expectations through the combination of proactive collaboration with project team members, thorough financial and technical analysis, and effective communications with management. We ensure that our clients make the best project financing decisions based on a thorough understanding of all financial and technical aspects of a proposed project, and that it is our role to develop this understanding in a manner that can be interpreted by both the technician and the layman. We employ a broad range of technical capabilities and over 10 years of professional consulting experience, guaranteeing our clients that our work product fully reflects this high level of experience.

We are serving the strategic financial needs of SME's, Mid and Large Corporate Segment. The company started with focus on arranging Finance from Banks and cost reduction in the existing debt structure and presently entered in many services like arranging private equity, external commercial borrowing and offer many more services. We are associated with various professionals possessing expertise and in depth knowledge of financial and capital market.

The registered office of the company is located in Mumbai and branch / associate offices at New Delhi, Kolkata, Surat and Cuttack.

BOARD OF DIRECTORS

1. CA Susil Kumar Gupta, FCA, DISA (ICA)
2. CA Subrat Kumar Jena, FCA
3. CA Anita Gupta, ACA, DCOP, M. Com, LLB
4. Deepak Kumar Das, B. Com., LLB

PROFILE OF DIRECTORS

1. CA SUSIL KUMAR GUPTA

He qualified in 1999 and thereafter gained experience in all sorts of professional activities like project consultancy, auditing, income tax, company law matters. He has also qualified the *Diploma in Information Systems Audit in March 2004*. He is *2nd rank holder* in Utkal University in B. Com. (Hon's) and has won national scholarship for the financial year 1996-97 and 1997 - 98. He has very rich experience of **Banking & Financial Sector** including *Project Consultancy, audits of Mutual Funds, Concurrent & Central Statutory Audit of banks*.

His expertise in project consultancy includes for various industries such as **Power, Road Projects, Hotel (Including five star), Steel & Rice milling, Graphite Beneficiation Plant, Oil Mill, Semi Automatic Brick Plant, Pharmaceuticals, Transport, Maize Flakes, Solvent Extraction, Edible Oil Refining, Spring Leaf, Vermicelli, Tyre Retreading, Coal, Biscuit, Flour Milling, Construction / Flats, Spinning Mill and Sponge Iron** and many more.

He has good contacts in Banking Industry, Financial Institutions, PE firms and Investors.

2. CA SUBRAT KUMAR JENA

He qualified in the year 1997 and thereafter practiced at New Delhi during which he has experience in the field of Project Consultancy and Corporate Audits. His experience in project consultancy includes industries like **Road Projects, Power, Real Estate Township Development** and many **SME clients**.

His expertise is in Company Law Advisory, Merger & Acquisitions Advisory, Management Structuring and Legal Compliances.

He has very good contacts at Corporates, Government Departments and Agencies, due to which we can assist the clients in obtaining necessary clearances and approvals.

3. CA ANITA GUPTA

She has wide experience of working in Auditing Dept. of Companies like Spanco Telesystems and Solutions Ltd., Finance Dept. of Purvi Bharat Steel Limited and as Audit Manager in one of the leading Chartered Accountants Firm. She has qualified M. Com and LLB examination in the year 1998 and 1999 respectively. She is very fluent in Windows, Office applications, Internet applications and accounting packages such as Tally, Ex, FOXPRO and also worked on ERP packages like SAP. She has expertise in Finance & Business Process Outsourcing, back office support, analysis of financial data etc.

4. DEEPAK KUMAR DAS

After his graduation in commerce he has completed Bachelor's of Law with distinction. He has worked at various positions, including Chief Financial Officer (CFO) with a Singapore based multinational company at Singapore, Maldives, Kuallalumpur. After that he has worked with ICICI Bank's Credit Division for 1 year. During the tenure he has gained international exposure of treasury products and credit processing system. His International exposure helps in structuring the finance deal.

OUR TEAM

Putting together the perfect team is an investment that goes a long way in ensuring the success of any company. To handpick every employee and ensure that the equilibrium at the workplace is maintained at all times requires skill and tact. Apart from Experienced directors, our team consists of 10+ professional persons including CA's, MBA's and other professional staffs.

MISSION STATEMENT

"Big thinking precedes great achievement."

SERVICES OFFERED

We understand the business model of each client is different from the other ,even though they exist in same Industry. There are different modes of financing options available to companies, but it is very important for the companies to select an ideal capital structure. Structuring the financing option depends upon various factors like size of company, industry into which it is, government policies related to industry, managements understanding about finance etc. Hence, we offer many types of financing options services as given here under;

1. Debt Syndication

- a. Project Finance
- b. Working Capital (Including PC / PCFC / FDBP / FUDBP / LC / BG etc)
- c. Term Loans
- d. Corporate Loan / Bridge Finance
- e. Film Financing
- f. Loan against Rent Receivables / Properties
- g. Factoring Services (*Including Domestic, Export, Import, Debtors, ECGC Insurance backed etc*)
- h. Buyers Credit
- i. External Commercial Borrowings
- j. Foreign Currency Loans
- k. Unsecured Business Lending

2. Equity Advisory Services

- a. Private Equity
- b. Venture Funding (*Commonly Known as Angle Funding*)
- c. Foreign Currency Convertible Bonds (FCCB)
- d. Private Placements / QIB
- e. IPO / Follow on Issues

3. Mergers & Acquisitions

We structure, execute and evaluate mergers & acquisitions, joint ventures, strategic alliances, Greenfield investments and divestitures in various industries and countries.

4. Other Services

Our other services include Company Incorporation, Due Diligence, Valuation, System Audits, etc...

CONTACT DETAILS

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